

SMIFS Capital Markets Ltd.

SMIFS Capital Markets Ltd. | BSE Code: 508905 | Market Data as on Date: 30 Jun 2016

Current Price (₹)	22.85	Market Cap (₹ Crores)	12.77	Book Value (₹)	176.71
52 Week High (₹)	31.15	Shares Outstanding	55,85,000	P/B Ratio	0.13
52 Week Low (₹)	15.55	Beta - Sensex	0.87	Earnings Per Share (₹)	1.52
Face Value per Share (₹)	10.00	Dividend Yield (%)	3.28	P/E Ratio	15.03

Company Info:

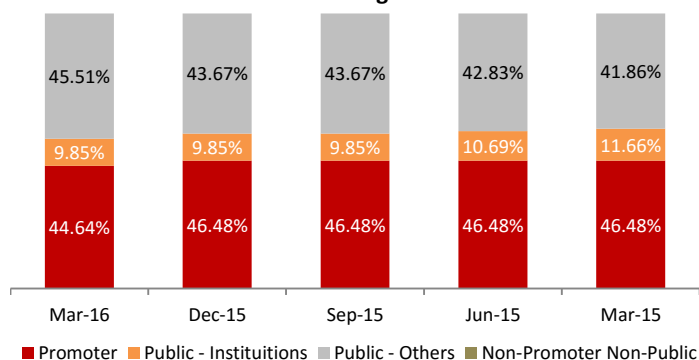
The Company is a SEBI registered Category – I Merchant Banker and Underwriter with experienced team of professionals with demonstrated skills in areas of corporate finance, merchant banking, corporate advisory services, treasury management, project finance and underwriting. Strength of SCML lies in professionalism and integrity of employees. The Company has associates in all major metros and cities of the country viz., Kolkata, Chennai, New Delhi, Bangalore & Hyderabad.

Peer Comparison

	Smifs Capital Markets	Weizmann Forex	Centrum Capital
Sales	12.93	1,115.67	13.70
PAT	0.05	5.06	2.51
Equity	5.59	11.56	41.60
EPS	0.09	4.37	0.06
OPM %	3.16	1.06	73.83
NPM %	0.40	0.45	18.33

* Peers are grouped according to sector and market cap

Shareholding Pattern



Quarterly Review - Mar 16:

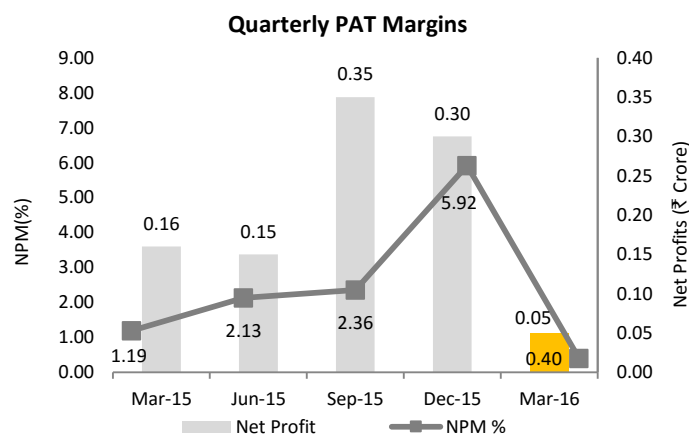
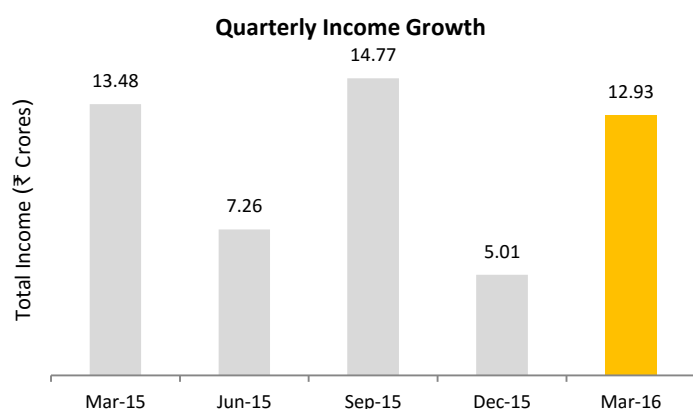
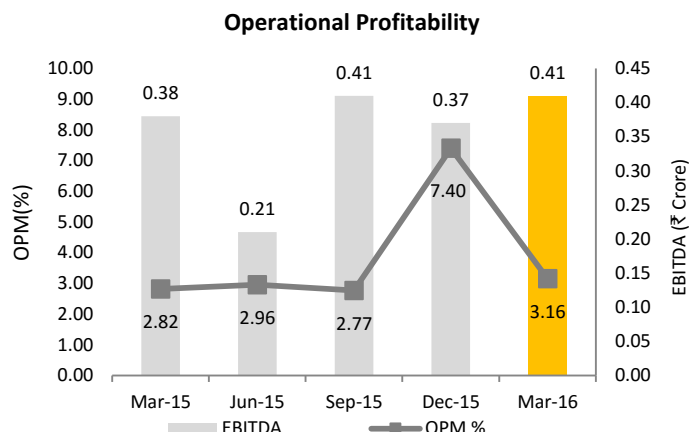
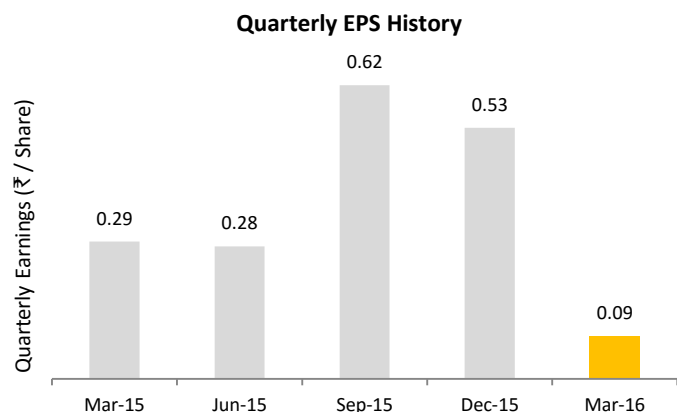
The Company has recorded revenues of ₹ 12.93 Crores during the current quarter as against ₹ 13.45 Crores for the corresponding quarter last year. EBITDA margins for the current quarter increased to 3.17% in Mar quarter this year as compared to 2.83% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at ₹ 0.05 Crores.

Quarterly Results:

Income Statement

	Figures in ₹ Crores							
	Mar-16	% of (1)	Mar-15	% of (1)	Dec-15	% of (1)	Sep-15	% of (1)
Revenue	12.93		13.45		4.99		14.75	
Total Income	12.93		13.48		5.01		14.77	
Expenditure	(12.52)	-96.83%	(13.10)	-97.40%	(4.64)	-92.99%	(14.36)	-97.36%
Interest	-	-	-	-	(0.01)	-0.20%	-	-
PBDT	0.41	3.17%	0.38	2.83%	0.36	7.21%	0.41	2.78%
PBIDT	0.41	3.17%	0.38	2.83%	0.37	7.41%	0.41	2.78%
Depreciation	(0.11)	-0.85%	(0.17)	-1.26%	(0.07)	-1.40%	(0.06)	-0.41%
PBT	0.30	2.32%	0.21	1.56%	0.30	6.01%	0.35	2.37%
Tax	(0.25)	-1.93%	(0.05)	-0.37%	-	-	-	-
Net Profit	0.05	0.39%	0.16	1.19%	0.30	6.01%	0.35	2.37%

Quarter on Quarter Changes:



DISCLOSURE: THIS REPORT HAS BEEN SPONSORED BY BSE - INVESTOR PROTECTION FUND TRUST

RESEARCH ANALYST: WAHEED SHAIKH

DISCLAIMER: While SES has made every effort and has exercised due skill, care and diligence in compiling this report based on publicly available information, it neither guarantees its accuracy, completeness or usefulness, nor assumes any liability whatsoever for any consequence from its use. This report does not have any approval, express or implied, from any authority, nor is it required to have such approval. The users are strongly advised to exercise due diligence while using this report. This report in no manner constitutes an offer, solicitation or advice to buy or sell securities, nor solicits votes or proxies on behalf of any party. SES has no financial liability whatsoever, to the subscribers / users of this report. The report is released in India and SES has ensured that it is in accordance with Indian laws. Person resident outside India shall ensure that laws in their country are not violated while using this report; SES shall not be responsible for any such violation. This report should not be reproduced or redistributed or communicated directly or indirectly in any form to any other person - especially outside India or published or copied in whole or in part, for any purpose.

ABOUT SES: Stakeholders' Empowerment Services is a not for profit initiative of like-minded people with a vision to achieve a corporate governance state where all stakeholders are treated in just and fair manner. We believe that this journey can be possible only with active participation of all stakeholders. For more information please contact SES at +91 22 4022 0322, or via e-mail: info@sesgovernance.com

SEBI Reg. No. INH000000016

Stakeholders' Education | Proxy Advisory | Corporate Governance Research | Corporate Governance Score